



Robotics Enabling Net Zero

Sakshi Sircar

May 2023





Strong delivery



£253m

invested with industry

30,000+

industry guests and visitors to the centre

33

commercialised tech



1,810+

technologies screened



45

Startups accelerated



£121m

leveraged from industry partners



53

partnerships

£10-15bn

GVA potential



355

projects



175

field trials
complete, planned
or underway

NZTC at the forefront of accelerating net zero



Research & Technology Development Projects

Co-investing with industry to fund and develop technology projects, working in partnership with trailblazing technology developers.



TechX Accelerator & Growth Programmes

A 15-week programme for innovative clean energy start-ups with potential to significantly accelerate the transition to an affordable net zero energy industry.



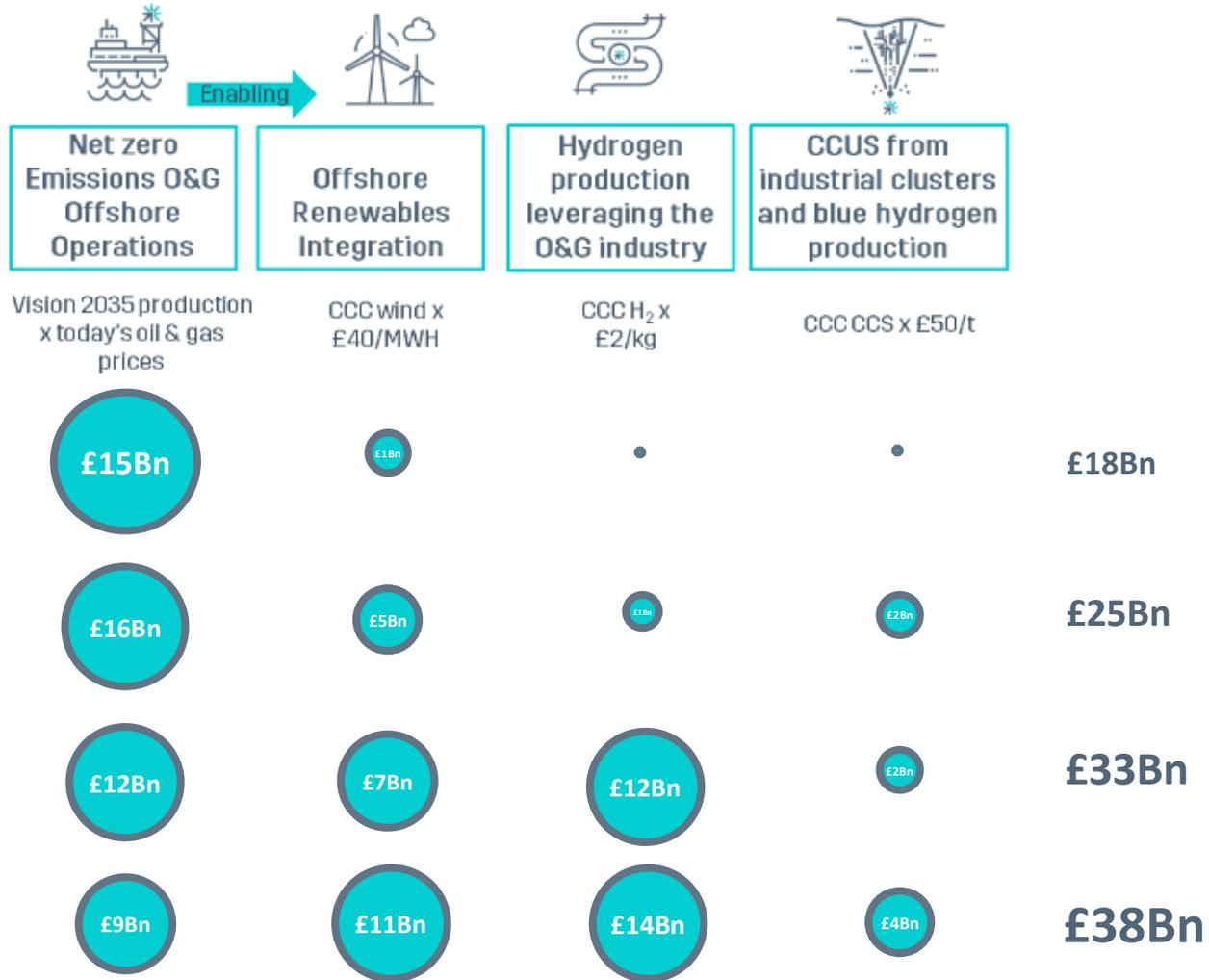
Net Zero Technology Services

Insights and foresights on emerging technology to inform and accelerate Net Zero investments and strategies



North Sea: transition to net zero

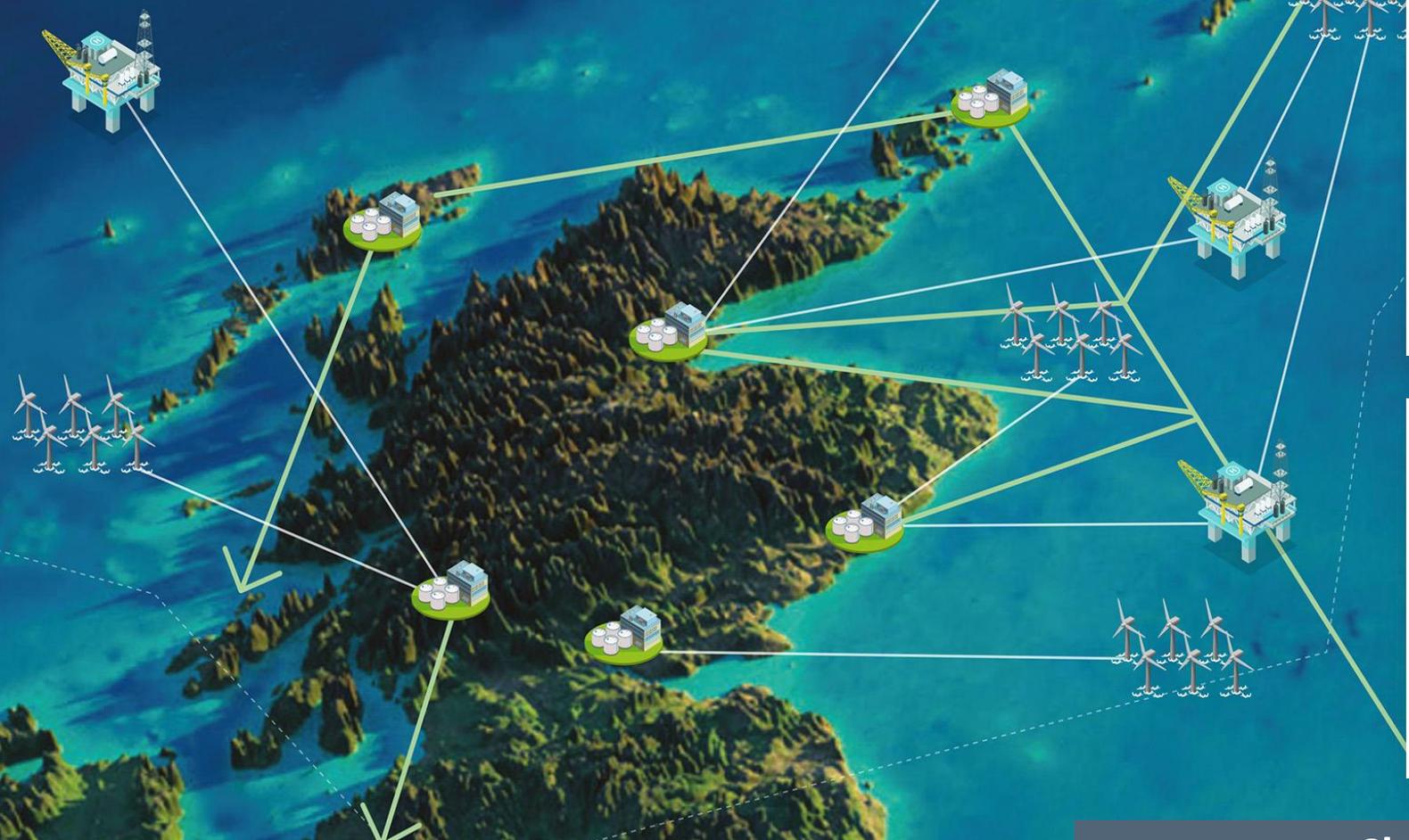
A net zero UK Economy enabled by the Oil & Gas sector



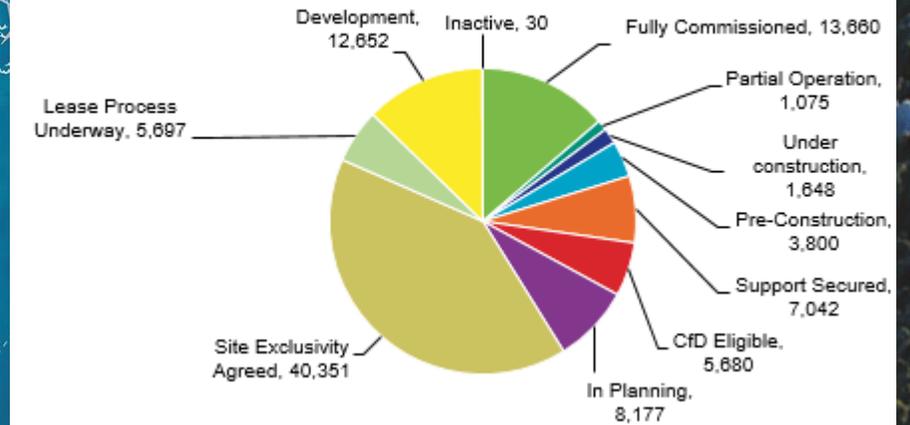
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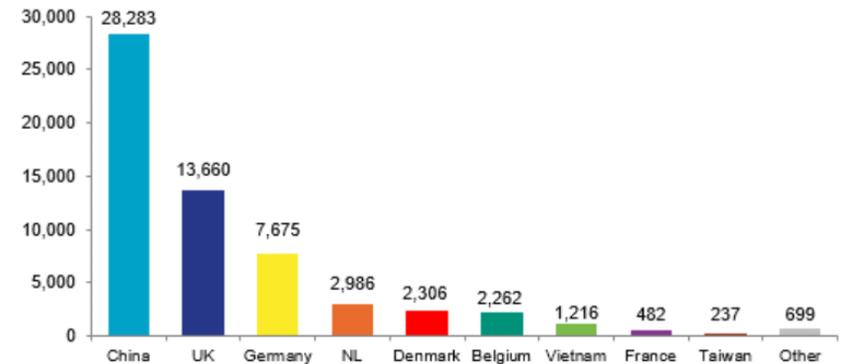
<https://www.renewableuk.com/news/632004/UK-offshore-wind-pipeline-reaches-nearly-100-gigawatts-while-global-pipeline-hits-over-1100GW-.htm>



UK Portfolio by Status (MW)



Global Operational Portfolio by Country (MW)



Closing the technology gaps:
Offshore wind; Hydrogen; Carbon, capture & storage; Oil & Gas electrification and transportation

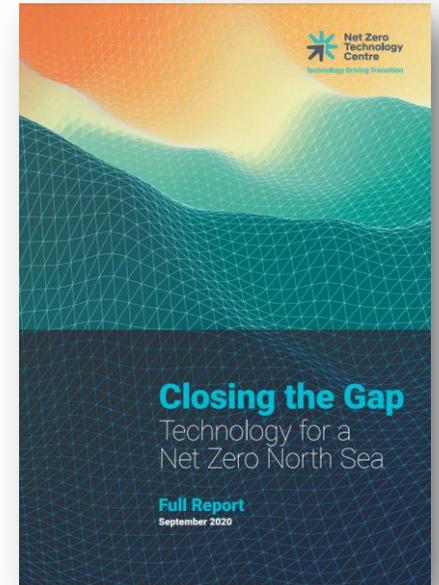
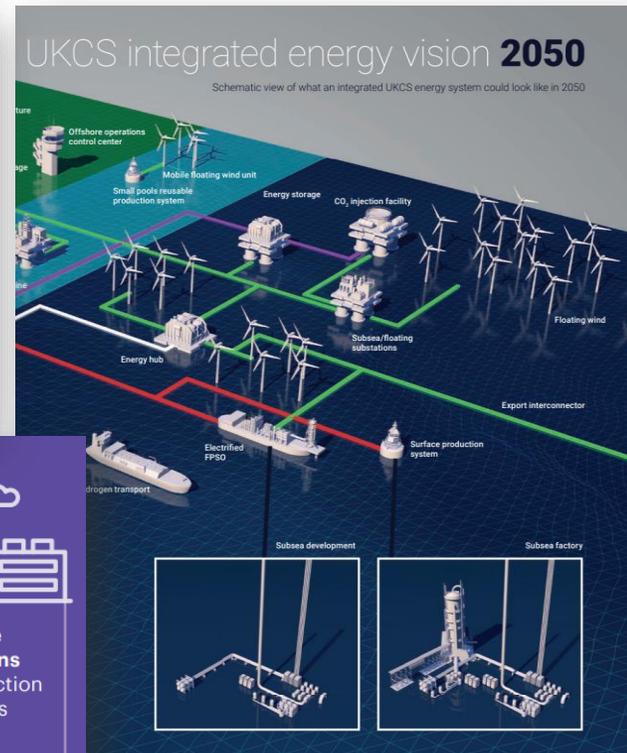
An integrated energy future



Long-term challenges

Digitalisation

A reliable and connected data infrastructure, combined with widespread use of data analytics and control, will be essential for the efficient delivery of low carbon energy from the UKCS. Digital technologies will initially promote operational and energy efficiency. As an integrated energy system develops, unmanned and autonomous digital facilities within each industry will need to be connected. This requires ensuring data interoperability across the different components in the energy system and strong communication infrastructure. Maintaining the highest possible level of cyber security between assets and operations centres onshore will remain critical tasks in any digital system.



NSTD Goals:

40,000
new energy jobs

10 GW
hydrogen production

Absolute reductions in production emissions

20-30
Mt/year carbon captured

Trade with **global hydrogen market**

Next 10 years are critical





**Robotics
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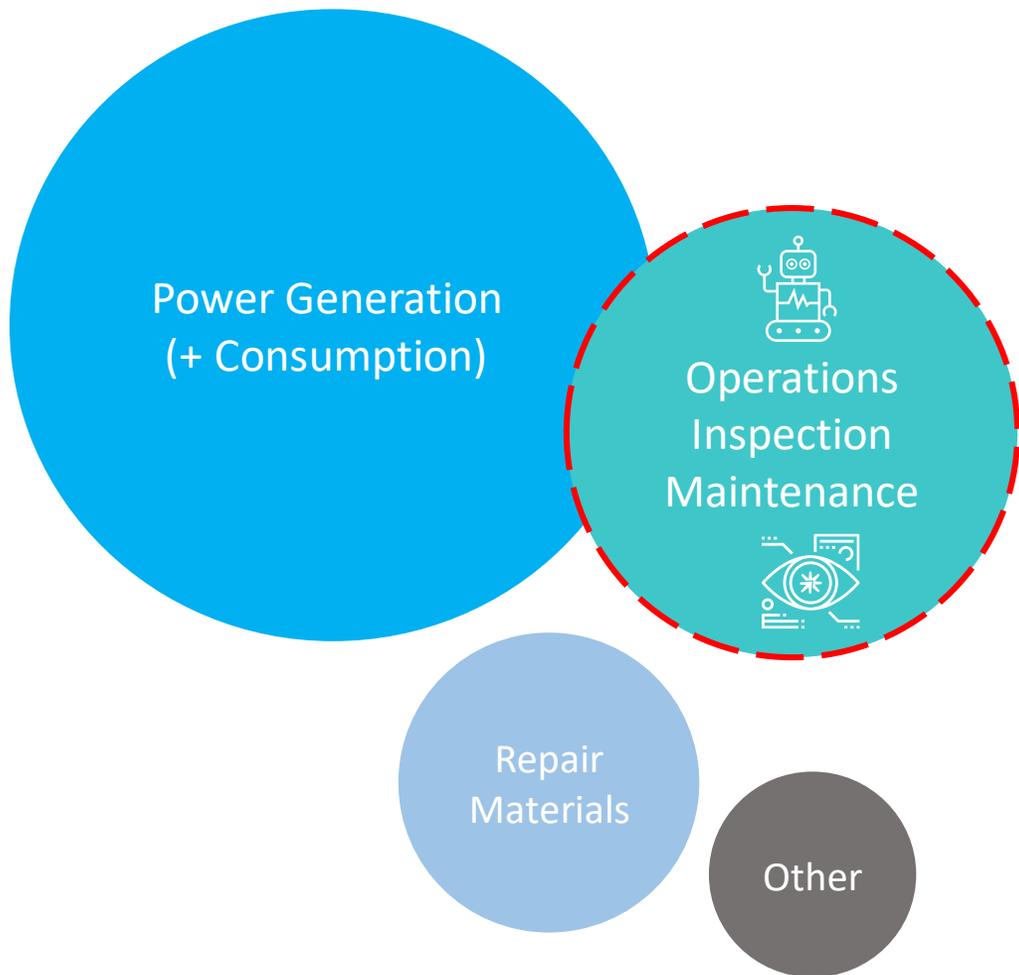
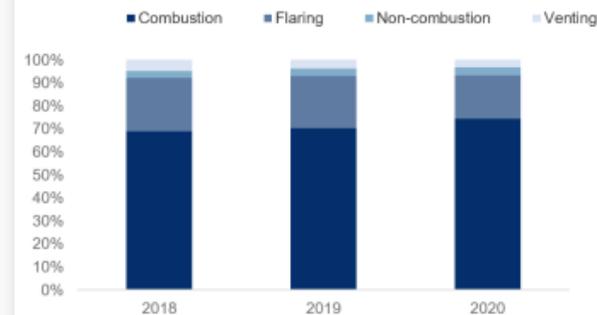
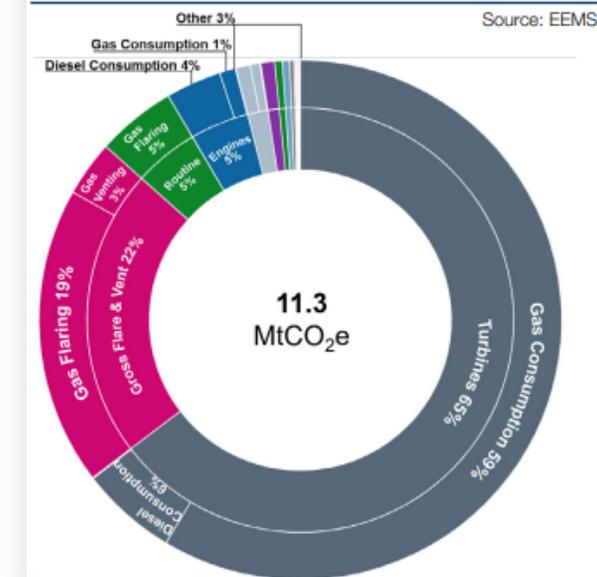


Figure 3: Breakdown of GHG emissions by source, 2018–2020



Source: NAEI. Note: Conversion to CO₂e done with AR5 without feedback GWP.

Figure 4: Facility emissions by source and category, 2021





Robotics Enabling Net Zero

Technology

Status Quo

Hard to reach
 Not possible to reach by humans
 Extreme hazard
 Internal confined spaces

Humans

Status Quo

If possible to conduct 'manually' – preferred option
 Human interpretation = high value

Shift the Paradigm

Technology

Dull
 Dirty
 Dangerous

Technology

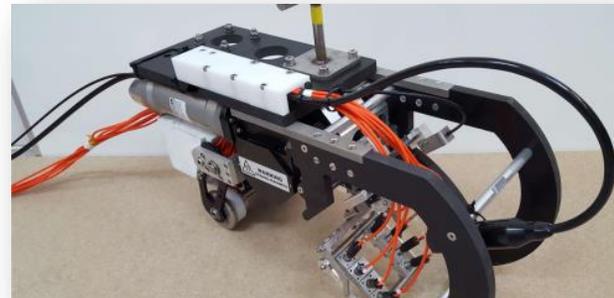
Where possible to conduct with technology = preferred option

Results

- Process more data
- Identify problems quicker
- Test solutions virtually
- Notify action quicker
- *Optimise efficiency*
- *Pro-active, sustainable operations*



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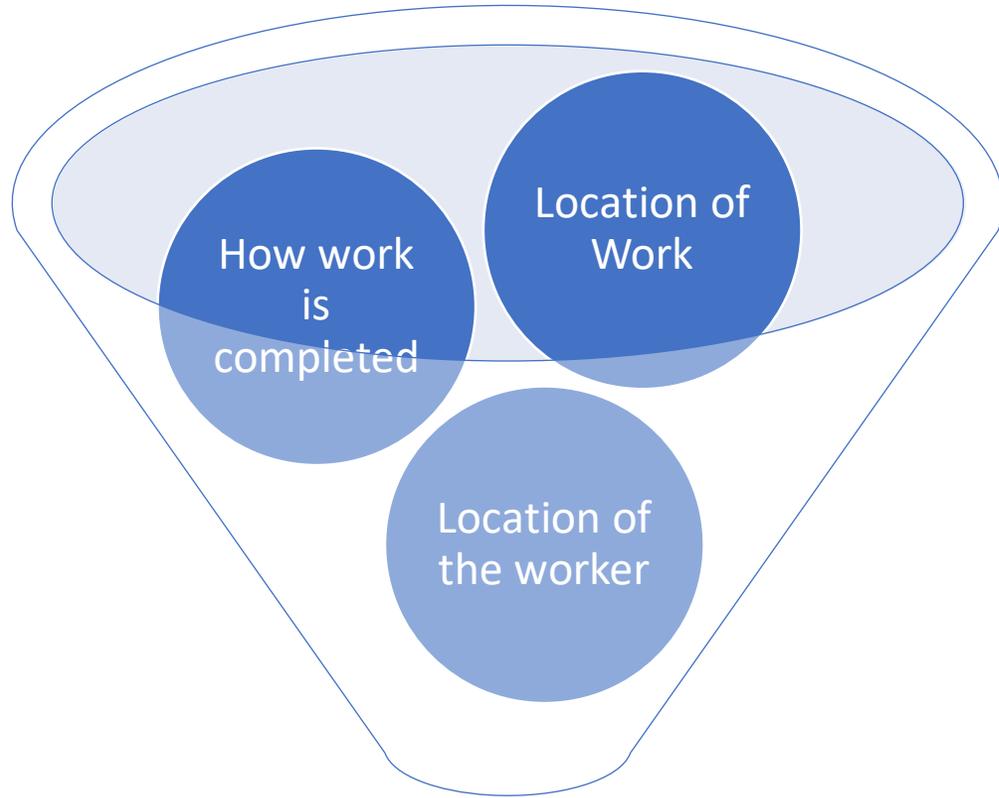
HYDROMEIA

Autonomous Robotics



AIR CONTROL ENTECH

Digital Technologies: Future of Work

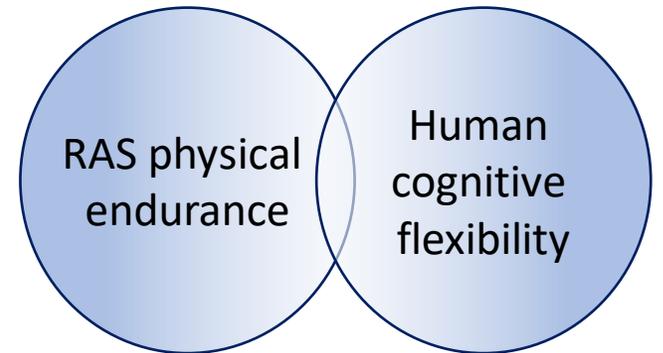


Future of Work

<https://ore.catapult.org.uk/press-releases/robotics-vital-renewables-expansion-needed-reach-net/>



Robotics Enabling Net Zero





Robotics Enabling Net Zero

**We exist to transform
the energy industry.**

**We exist to drive down costs,
increase efficiency and help
deliver a net zero energy
system.**