

# A high wire look at the latest suite of evidence to support circular approaches in energy infrastructure



**Kenny Taylor**  
**Partner – Energy infrastructure**

[zerowastescotland.org.uk](https://zerowastescotland.org.uk)

[@zerowastescot](https://twitter.com/zerowastescot)



**EUROPE & SCOTLAND**  
European Regional Development Fund  
Investing in a Smart, Sustainable and Inclusive Future



# ABOUT US

Zero Waste Scotland exists to lead Scotland to use products and resources responsibly, focusing on where we can have the greatest impact on climate change.



# The Linear Economy



A successful linear economy depends on two basic assumptions:

- 1) That there will always be **resources** that can be extracted
- 2) That there will always be an **“away”** to send our discarded materials.



# What is a circular economy?

A systemic shift in the way we think and design products, based on three principles:

1. Design out waste and pollution
2. Keep products and materials in use
3. Regenerate natural systems







# THE **CIRCULARITY** **GAP** REPORT

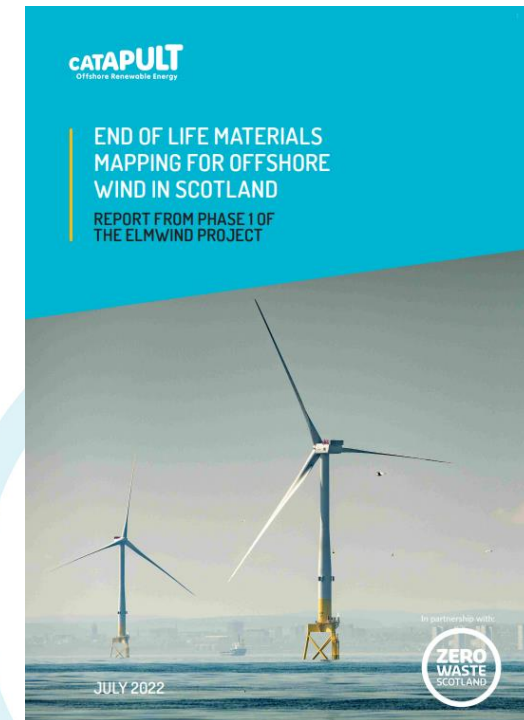
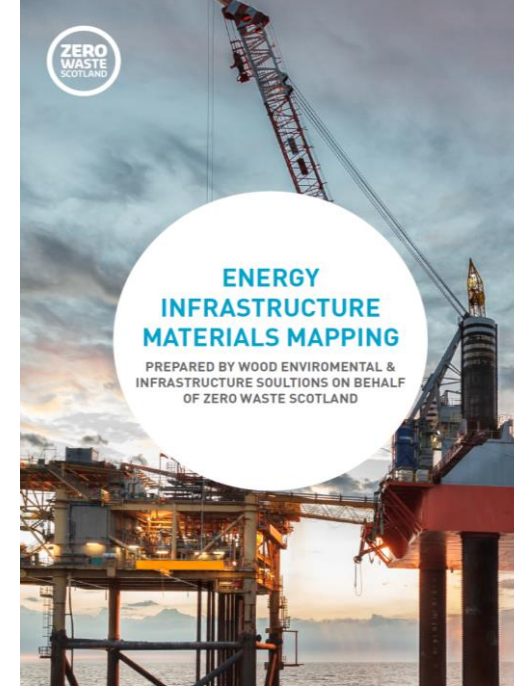
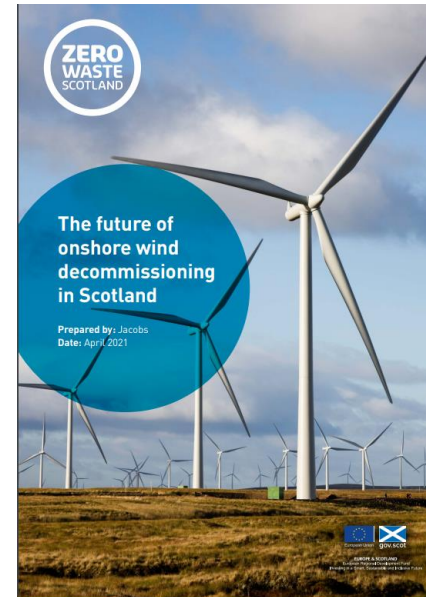
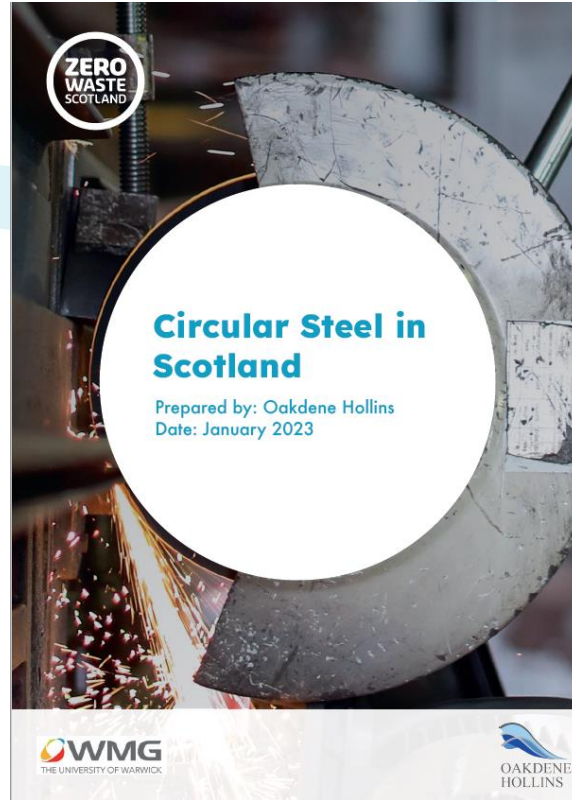
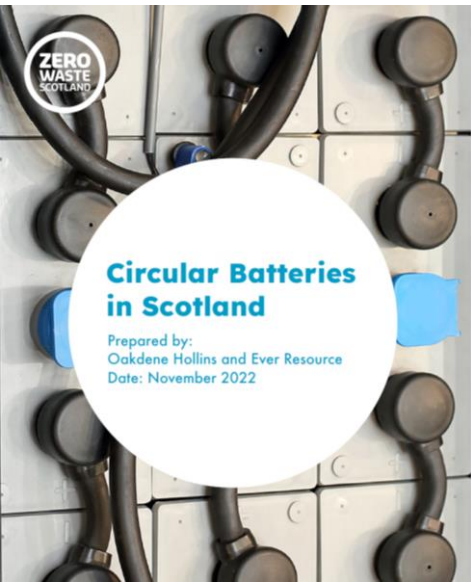
Scotland

## Circular decommissioning



# CE Energy Transition: Building the ambition

## ZWS's supporting evidence



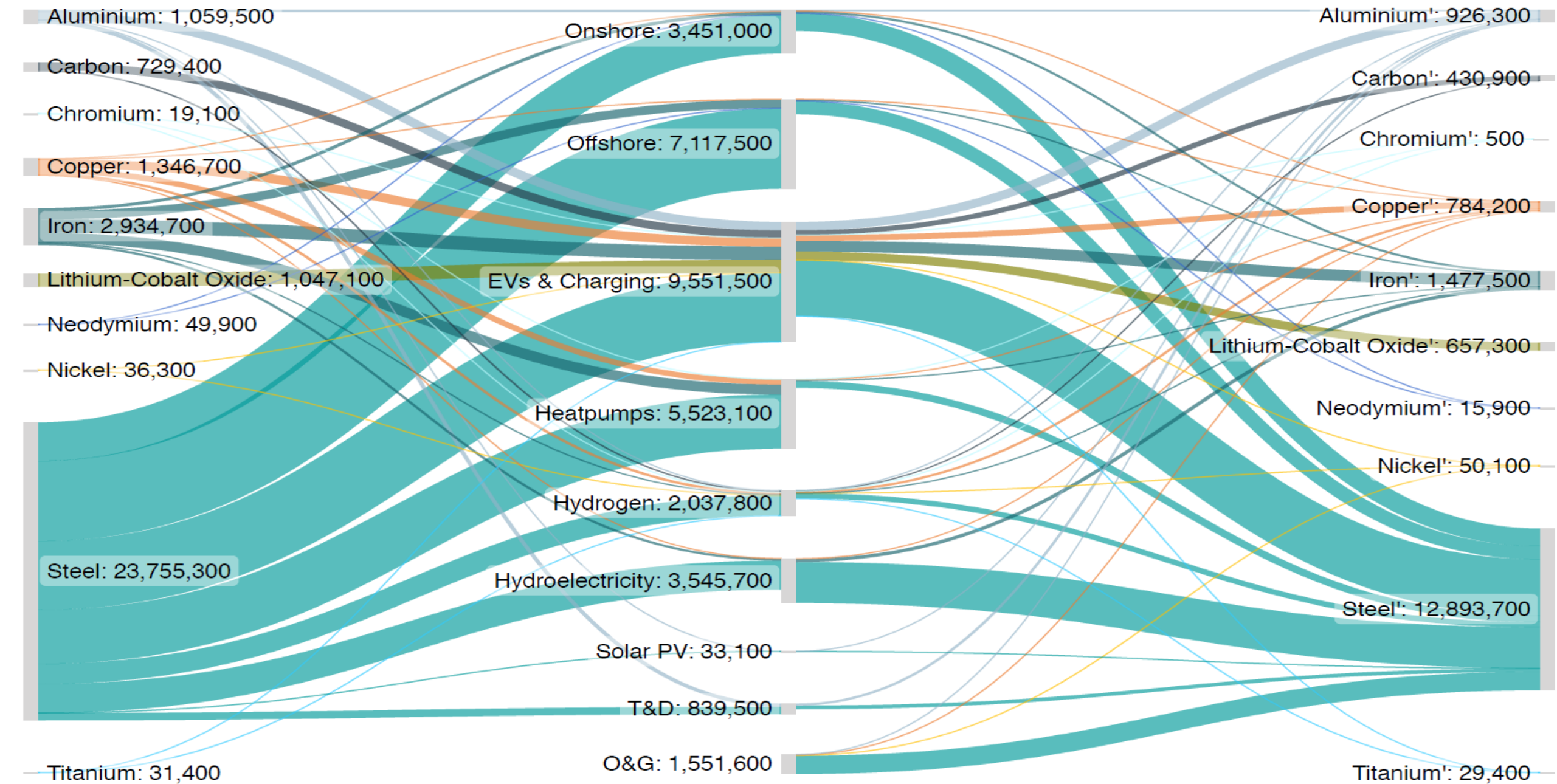
# Energy Infrastructure Materials Mapping



- High-level approximations of the materials required for, and generated by, seven low-carbon energy technologies, onshore grid infrastructure and Oil & Gas decommissioning up to 2050.
- Headline figures: from a 2018 baseline of 65Mt of material to a demand for over **240Mt** by 2050.
- We have the answer to the question ‘what is the materials demand?’
- Further research planned around concrete and critical raw materials



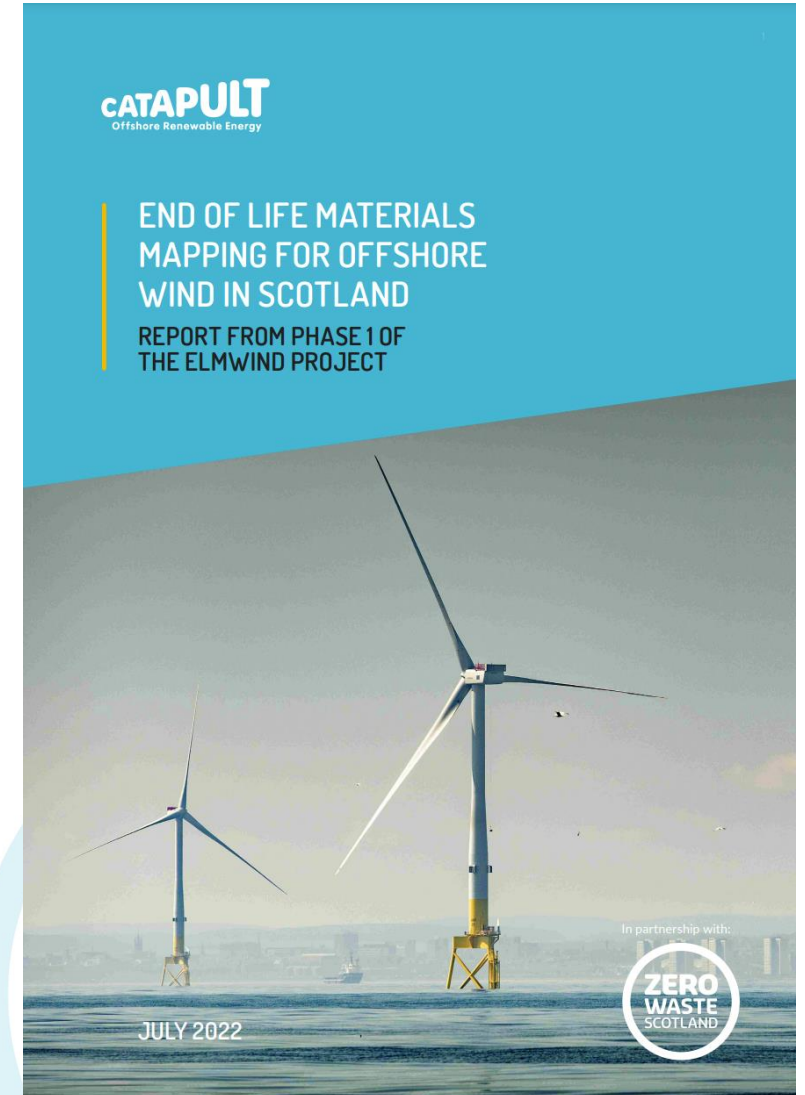
**Figure 3.5** Sankey diagram of the materials required and generated up to 2050\*



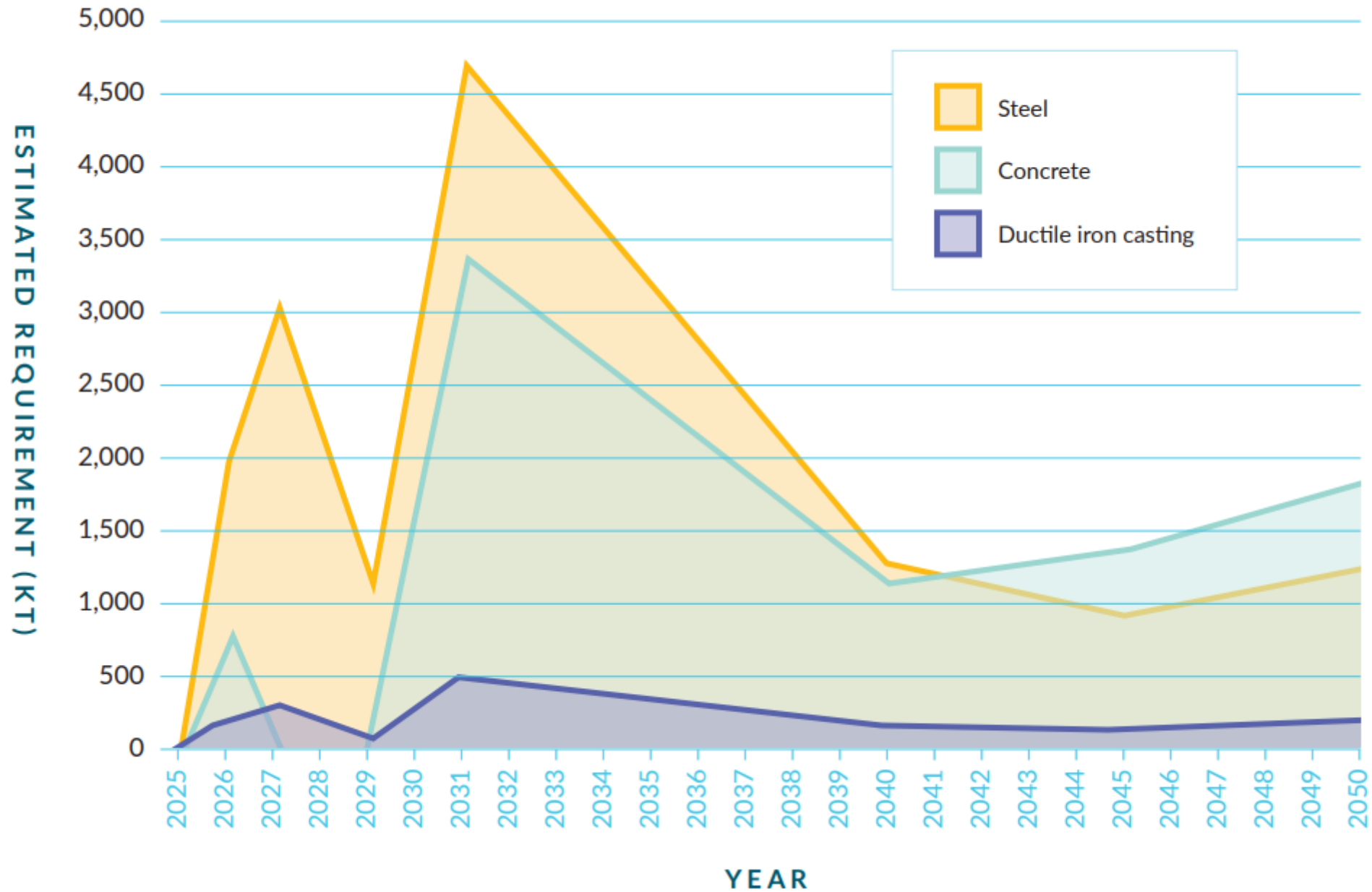


# Offshore Wind

Partnership project with ORE Catapult to quantify the materials arising from offshore wind decommissioning and material demand for planned offshore wind deployment in Scotland – to 2050.

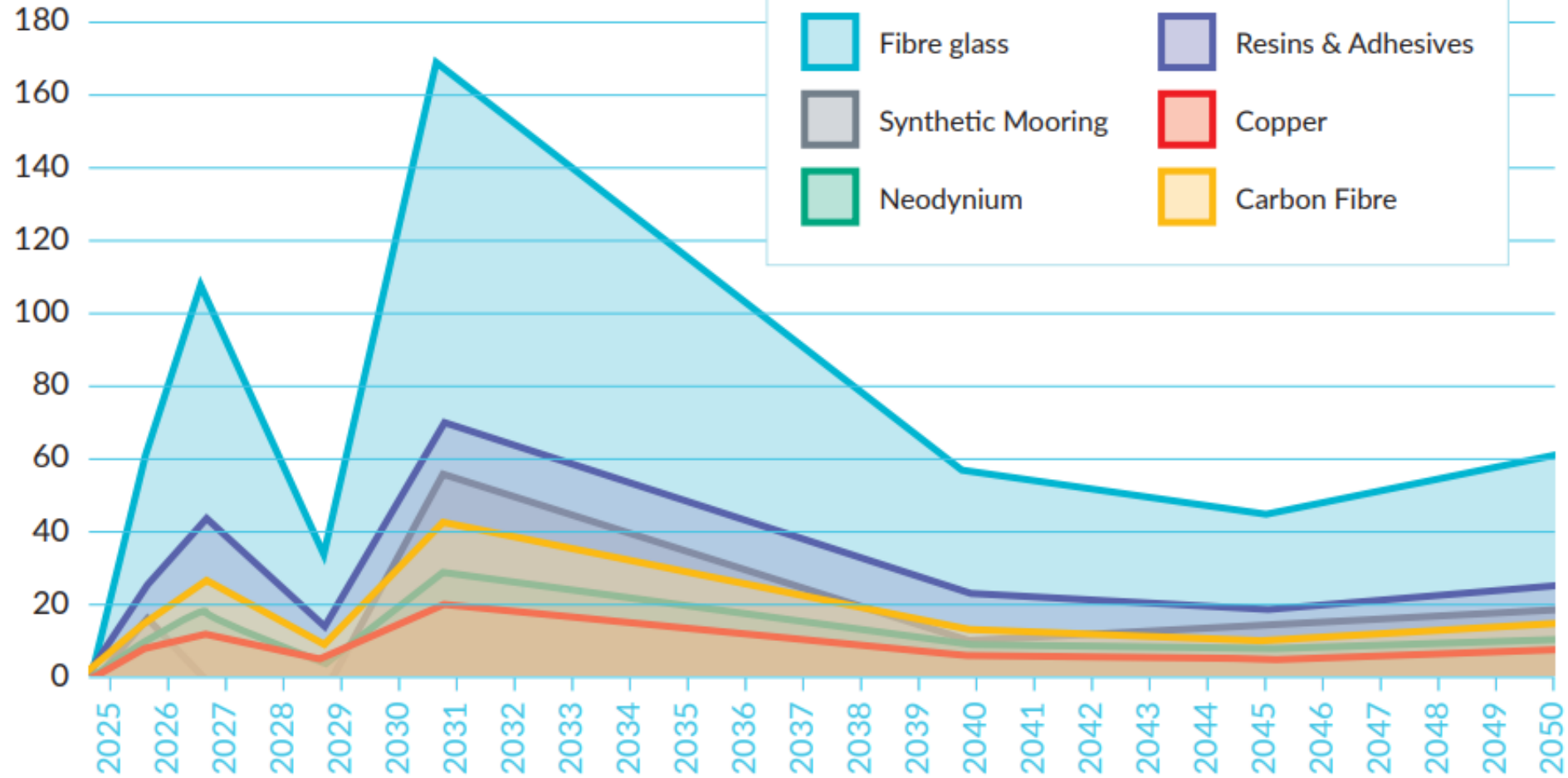


## MATERIAL REQUIREMENT 2025-2050



## MATERIAL REQUIREMENT 2025-2050

ESTIMATED REQUIREMENT (KT)





# Steel Reuse & Reprocessing Reports



Today, producing 1 tonne of steel from Scottish scrap sent to Turkey **emits 1.6 tonnes of greenhouse gases.**

Producing 1 tonne of scrap steel in an Electric Arc Furnace (EAF) plant in Scotland **could reduce this to 0.64 tonnes of greenhouse gases.**



Scotland's **low carbon electricity grid** presents a significant advantage to steel producers.

Additional carbon savings are possible through encouraging **local reuse** of steel.

Development of further evidence on steel reuse and reprocessing needed i.e., **full Life Cycle Analysis**

# ENERGY



## GREEN JOBS AND SKILLS

Circular projects at ports are providing the energy sector workforce with opportunities to transition or expand into high-value **green energy jobs**.



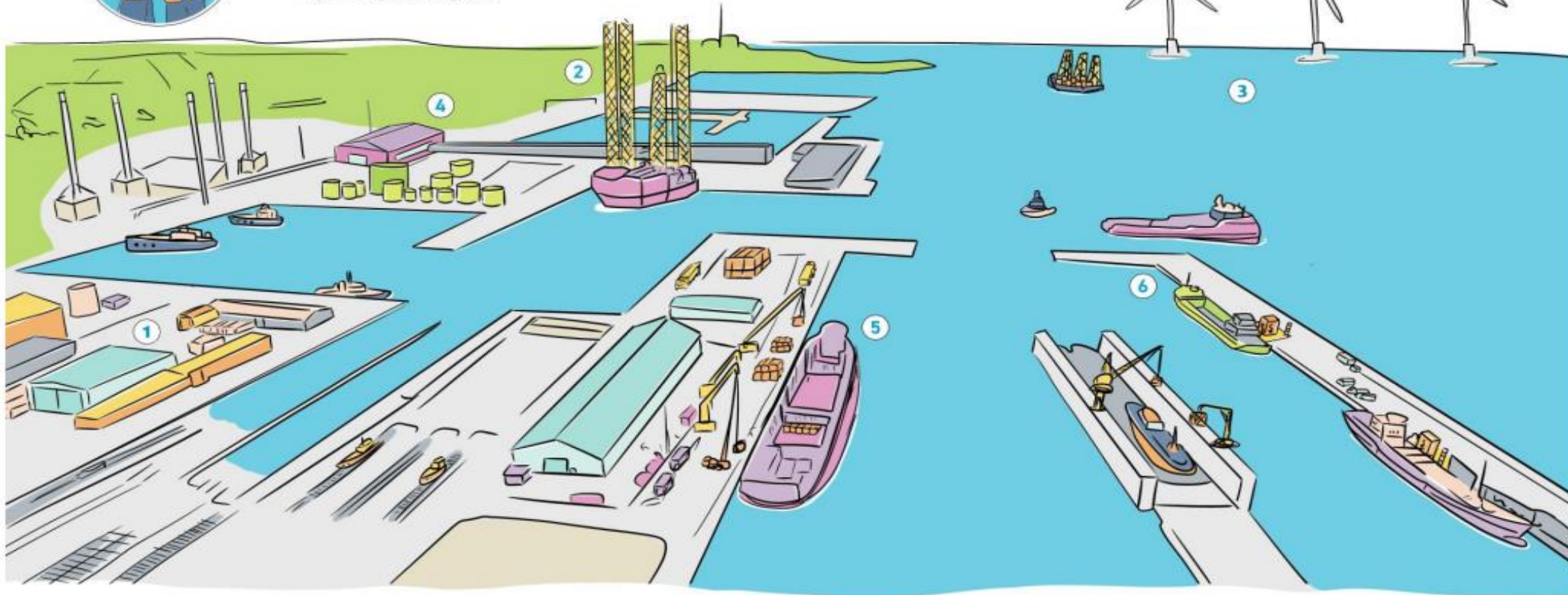
## REUSE OF MATERIALS

Businesses at ports are undertaking **decommissioning** and **deconstruction** services for marine and oil and gas industries, and using these materials to feed into onward construction and renewables projects.



## SUPPORTING ACTIVITIES FOR OFF-SITE MANUFACTURE AND ASSEMBLY

Ports act as hubs for **renewables projects**, optimising the use and reuse of materials in offshore renewables manufacturing and assembly, and onshore renewables decommissioning.



## GREEN ENERGY

Ports are actively providing strategic locations for the development of green energy projects e.g., **hydrogen generation and storage**.



## RENTING AND LEASING ASSETS

Ports are offering enterprises an opportunity to **rent or lease** critical spares and **high-value equipment** required to support energy projects.



## COLD IRONING

Ports enable **cold ironing** for docked vessels which will link to renewable energy generation made available at the site.

# Concluding on a Circular economy



## 2045: Beyond net zero

- Scotland has minimised its contribution to climate change, and its ecological and social impact on other countries
- Supply chains are resilient and there is a secure feedstock of critical materials from circular practices
- Local economies are thriving and there is skilled job creation

